

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA

TIMOTHY GREEN,	)	
	)	
Plaintiff(s),	)	No. 05-5265
	)	
v.	)	<b>ORDER SCHEDULING</b>
	)	<b>COURT TRIAL AND</b>
LVMH MOET HENNESSY LOUIS	)	<b>PRETRIAL MATTERS</b>
VUITTON, INC. LONG TERM	)	
DISABILITY PLAN,	)	
	)	
Defendant(s).	)	
_____	)	

Following the Case Management Conference, **IT IS HEREBY ORDERED** that the Case Management Statement is adopted, except as expressly modified by this Order. It is further **ORDERED** that:

1. DATES

Trial Date: Monday, January 29, 2007, 2 days, **8:30 a.m.**

Pretrial Conference: Tuesday, January 9, 2007, **4:00 p.m.**

Last Day to Hear Dispositive Motions: Wednesday, November 29, 2006

Last Day for Expert Discovery: Friday, October 20, 2006

Last Day for Expert Disclosure: Friday, October 13, 2006

1 Close of Non-expert Discovery: Friday, October 6, 2006

2 2. DISCLOSURE AND DISCOVERY

3 The parties are reminded that a failure to voluntarily  
4 disclose information pursuant to Federal Rule of Civil  
5 Procedure 26(a) or to supplement disclosures or discovery  
6 responses pursuant to Rule 26(e) may result in exclusionary  
7 sanctions. Thirty days prior to the close of non-expert  
8 discovery, lead counsel for each party shall serve and file a  
9 certification that all supplementation has been completed.

10 In the event a discovery dispute arises, **lead counsel** for  
11 each party shall meet in person or, if counsel are outside the  
12 Bay Area, by telephone and make a good faith effort to resolve  
13 their dispute. Exchanging letters or telephone messages about  
14 the dispute is insufficient. The Court does not read  
15 subsequent positioning letters; parties shall instead make a  
16 contemporaneous record of their meeting using a tape recorder  
17 or a court reporter.

18 In the event they cannot resolve their dispute, the  
19 parties must participate in a telephone conference with the  
20 Court **before** filing any discovery motions or other papers.  
21 The party seeking discovery shall request a conference in a  
22 letter served on all parties not exceeding two pages (with no  
23 attachments) which briefly explains the nature of the action  
24 and the issues in dispute. Other parties shall reply in  
25 similar fashion within two days of receiving the letter  
26 requesting the conference. The Court will contact the parties  
27 to schedule the conference.

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1     3.     MOTIONS

2             Consult Civil Local Rules 7-1 through 7-5 and this  
3     Court's standing orders regarding motion practice. Motions  
4     for **summary judgment** shall be accompanied by a statement of  
5     the material facts not in dispute supported by citations to  
6     admissible evidence. The parties shall file a joint statement  
7     of undisputed facts where possible. If the parties are unable  
8     to reach complete agreement after meeting and conferring, they  
9     shall file a joint statement of the undisputed facts about  
10    which they do agree. Any party may then file a separate  
11    statement of the additional facts that the party contends are  
12    undisputed. A party who without substantial justification  
13    contends that a fact is in dispute is subject to sanctions. A  
14    Chambers copy of all briefs shall be submitted on a diskette  
15    formatted in WordPerfect 6.1, 8, 9 or 10 (Windows) or  
16    WordPerfect 5.1 (DOS).

17    4.     MEDIATION

18            By agreement of the parties, this matter has been  
19    referred for a Mediation to be conducted by the end of August  
20    2006, if possible. The parties shall promptly notify the  
21    Court whether the case is resolved at the Mediation.

22    5.     PRETRIAL CONFERENCE

23            Not less than thirty days prior to the date of the  
24    pretrial conference, the parties shall meet and take all steps  
25    necessary to fulfill the requirements of this Order.

26            Not less than twenty days prior to the pretrial  
27    conference, the parties shall: (1) serve and file a joint  
28    pretrial statement, containing the information listed in

1 **Attachment 1**, and a proposed pretrial order; (2) serve and  
2 file trial briefs, Daubert motions, proposed findings of fact  
3 and conclusions of law, and statements designating excerpts  
4 from discovery that will be offered at trial (specifying the  
5 witness and page and line references); (3) exchange exhibits,  
6 agree on and number a joint set of exhibits and number  
7 separately those exhibits to which the parties cannot agree;  
8 (4) deliver all marked trial exhibits directly to the  
9 courtroom clerk, Ms. Scott; (5) deliver one extra set of all  
10 marked exhibits directly to Chambers; and (6) submit all  
11 exhibits in three-ring binders. Each exhibit shall be marked  
12 with an exhibit label as contained in **Attachment 2**. The  
13 exhibits shall also be separated with correctly marked side  
14 tabs so that they are easy to find.

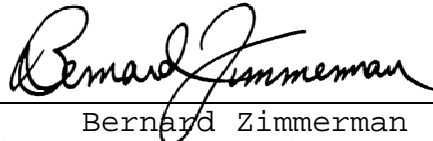
15 No party shall be permitted to call any witness or offer  
16 any exhibit in its case in chief that is not disclosed at  
17 pretrial, without leave of Court and for good cause.

18 Lead trial counsel for each party shall meet and confer  
19 in an effort to resolve all disputes regarding anticipated  
20 testimony, witnesses and exhibits. All Daubert motions and  
21 objections will be heard at the pretrial conference. Not less  
22 than ten days prior to the pretrial conference, the parties  
23 shall serve and file any objections to witnesses or exhibits  
24 or to the qualifications of an expert witness. Daubert  
25 motions shall be filed and served not less than twenty days  
26 prior to the conference. Oppositions to Daubert motions shall  
27 be filed and served not less than ten days prior to the  
28 conference. There shall be no replies.

1 All motions and proposed findings of fact and conclusions  
2 of law, and trial briefs shall be accompanied by a floppy  
3 diskette containing a copy of the document formatted in  
4 WordPerfect 6.1, 8, 9 or 10 (Windows) or WordPerfect 5.1  
5 (DOS).

6 At the time of filing the original with the Clerk's  
7 Office, two copies of all documents (but only one copy of the  
8 exhibits) shall be delivered directly to Chambers (Room 15-  
9 6688). Chambers' copies of all pretrial documents shall be  
10 three-hole punched at the side, suitable for insertion into  
11 standard, three-ring binders.

12 Dated: April 25, 2006

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15 Bernard Zimmerman  
16 United States Magistrate Judge

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**ATTACHMENT 1**

The parties shall file a joint pretrial conference statement containing the following information:

**(1) The Action.**

(A) Substance of the Action. A brief description of the substance of claims and defenses which remain to be decided.

(B) Relief Prayed. A detailed statement of each party's position on the relief claimed, particularly itemizing all elements of damages claimed as well as witnesses, documents or other evidentiary material to be presented concerning the amount of those damages.

**(2) The Factual Basis of the Action.**

(A) Undisputed Facts. A plain and concise statement of all relevant facts not reasonably disputable, as well as which facts parties will stipulate for incorporation into the trial record without the necessity of supporting testimony or exhibits.

(B) Disputed Factual Issues. A plain and concise statement of all disputed factual issues which remain to be decided.

(C) Agreed Statement. A statement assessing whether all or part of the action may be presented upon an agreed statement of facts.

(D) Stipulations. A statement of stipulations requested or proposed for pretrial or trial purposes.

**(3) Trial Preparation.**

A brief description of the efforts the parties have made to resolve disputes over anticipated testimony, exhibits and witnesses.

1 (A) Witnesses to be Called. In lieu  
2 of FRCP 26(a)(3)(A), a list of  
3 all witnesses likely to be  
4 called at trial, other than  
5 solely for impeachment or  
6 rebuttal, together with a brief  
7 statement following each name  
8 describing the substance of the  
9 testimony to be given.

6 (B) Estimate of Trial Time. An  
7 estimate of the number of court  
8 days needed for the presentation  
9 of each party's case, indicating  
10 possible reductions in time  
11 through proposed stipulations,  
12 agreed statements of facts, or  
13 expedited means of presenting  
14 testimony and exhibits.

11 (C) Use of Discovery Responses. In  
12 lieu of FRCP 26(a)(3)(B), cite  
13 possible presentation at trial  
14 of evidence, other than solely  
15 for impeachment or rebuttal,  
16 through use of excerpts from  
17 depositions, from interrogatory  
18 answers, or from responses to  
19 requests for admission. Counsel  
20 shall state any objections to  
21 use of these materials and that  
22 counsel has conferred respecting  
23 such objections.

18 (D) Further Discovery or Motions. A  
19 statement of all remaining  
20 motions, including Daubert  
21 motions.

21 **(4) Trial Alternatives and Options.**

22 (A) Settlement Discussion. A  
23 statement summarizing the status  
24 of settlement negotiations and  
25 indicating whether further  
26 negotiations are likely to be  
27 productive.

25 (C) Amendments, Dismissals. A  
26 statement of requested or  
27 proposed amendments to pleadings  
28 or dismissals of parties, claims  
or defenses.

28 (D) Bifurcation, Separate Trial of

1 Issues. A statement of whether  
2 bifurcation or a separate trial  
3 of specific issues is feasible  
4 and desired.

5 (5) **Miscellaneous.**

6 Any other subjects relevant to the trial of the action,  
7 or material to its just, speedy and inexpensive determination.  
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**ATTACHMENT 2****USDC**

Case No. CV05-05265 BZ

**JOINT** Exhibit No. \_\_\_\_\_

Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

**USDC**

Case No. CV05-05265 BZ

**JOINT** Exhibit No. \_\_\_\_\_

Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

**USDC**

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Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

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Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

**USDC**

Case No. CV05-05265 BZ

**PLNTF** Exhibit No. \_\_\_\_\_

Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

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Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

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Case No. CV05-05265 BZ

**PLNTF** Exhibit No. \_\_\_\_\_

Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

**USDC**

Case No. CV05-05265 BZ

**DEFT** Exhibit No. \_\_\_\_\_

Date Entered \_\_\_\_\_

Signature \_\_\_\_\_

**USDC**

Case No. CV05-05265 BZ

**DEFT** Exhibit No. \_\_\_\_\_

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